

Mortgage Health Check

What can a YourShare free Mortgage Health Check do?

- ✓ Are you on the **best mortgage possible?** (offsets, redraws, etc)
- ✓ Are you **seeking new finance?**
- ✓ How much could we **reduce your monthly repayments** by?
- ✓ How much will you **save over the life of your loan?**
- ✓ Plus the extra value of your **annual Cash-Back** from fees and commissions?



To apply for your free Mortgage Health Check, please complete and return this form to:

MAIL: YourShare Financial Services Pty Ltd, Reply Paid 394, Sydney NSW 2001 or **FAX:** 1300 553 443 **EMAIL:** mortgages@yourshare.com.au

Applicant 1		Applicant 2	
First Name		First Name	
Last Name		Last Name	
Date of Birth		Date of Birth	
Occupation		Occupation	
Self Employed (yes/no)		Self Employed (yes/no)	
Annual Income (gross)		Annual Income (gross)	
Annual Rental Income (if applicable)		Annual Rental Income (if applicable)	

Marital Status (single, defacto, married)	
Joint Name Loan (yes/no)	Number & Age of Dependents (if applicable)
Residential Status (boarding, renting, living with family, mortgaged)	
Monthly Rental/Boarding Commitments (if applicable)	
Contact Number	Email Address
Address	
Suburb	State Postcode
YourShare client code (if already a YourShare member)	

Loan and Property Details
Loan Purpose (refinance/new finance/consolidation/construction)
Property Use (residential, investment, equity)
Deposit available (for new loan purposes only)

	Loan Amount (please specify if any splits)	Lender	Product Name	Rate/Type (e.g. 7.15 fixed)	Monthly Repayments	Estimated Property Value
Residential						
Investment(s)						
Equity(s) (limit)						

Other Loans & Repayments (personal loans, car finances, credit & store cards etc)			
Loan/Card Type	Loan/Card Balance	Credit Card Limits (if applicable)	Monthly Repayments

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